





Biologics License Application (BLA) of a Bovine Immunoglobulin Supplement that prevents Travelers' Diarrhea caused by Enterotoxigenic Escherichia Coli (ETEC).

> Award number: MTEC-21-10-NavyMultiTopic-013 ESG: MT21010.013

Company Overview:

Immuron Ltd (NASDAQ:IMRN) (ASX:IMC) is a globally integrated biopharmaceutical company focused on developing, and commercializing, oral immunotherapeutics for the treatment of gut mediated diseases.

Travelan® | Immuron's flagship product is an over-the-counter immune supplement that targets pathogenic bacteria



- ✓ World-first listed medicine to reduce risk of Travelers' Diarrhea AUST L 106709
- ✓ Natural health product NPN 80046016
- Dietary supplement



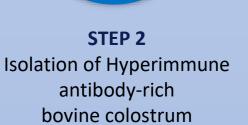
- ⇒ >\$2.7 million AUD (net: A\$2.5M) sales (FY20)
- FY23 sales of A\$1.80 million up 136% on FY22
- Evaluating options to enter Asian and European markets through distributors
- Evaluating options to add to marketed products portfolio in FY24

Platform Technology:

Immuron's proprietary technology platform combines the natural human nutrition & health benefits of bovine colostrum with a novel class of specifically targeted oral polyclonal antibodies that offer delivery within the gastrointestinal ("GI") tract and can be used to target viruses or bacteria and neutralize the toxins they produce at mucosal surfaces.









Oral Antimicrobial

therapeutics without drawbacks

of antibiotics

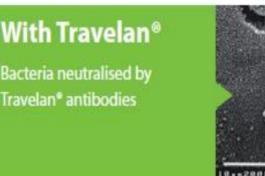


pathogens

Travelan® / IMM-124E:

- ❖ IMM-124E is a hyperimmune bovine colostrum produced by immunisation of cows during gestation with a vaccine consisting of multiple Enterotoxigenic E. coli (ETEC) strains known to cause Travelers' diarrhea.
- Colostrum is harvested at birthing and manufactured to form a spraydried powder enriched with anti-ETEC antibodies (>35% w/w), which bind and remove ETEC from the digestive system.
- Clinical studies demonstrated >90% protection in man against infection with ETEC in two phase 2 placebo-controlled clinical challenge studies (Otto et al., 2011)







Immuron & U.S. Department of Defense Collaborations:

Clinical studies - current



Phase 2 clinical study to evaluate a dosing regimen for Travelan® more suited for the military (MTEC#21010.013)

• INANA-124E - EDA approved IND (Dec 2022)

- IMM-124E FDA approved IND (Dec 2022)
 - Initiated clinical trial May 2023: NCT05933525

Phase 2 randomized field study (USU)

- Evaluate the effectiveness of IMM-124E or placebo for prophylaxis during deployment or travel to a high travelers' diarrhea risk region
- Recruitment goal 868, current 284 NCT04605783



CampETEC clinical study - colostrum specific for Campylobacter and enterotoxigenic *E.coli* (ETEC)

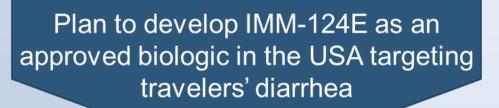
- Immuron manufactured colostrum and sponsored Toxicology study (2022)
- FDA approved IND (May 2023)
- Clinical challenge study planned (Dec 2023)

Collaborative studies - current

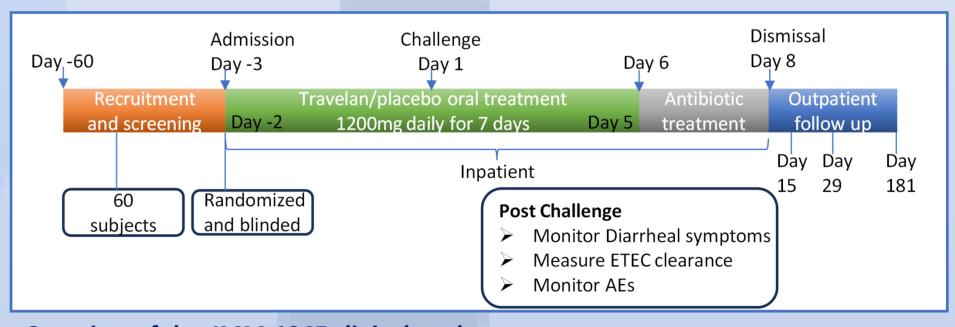


Strategy for FDA approval of Travelan® for prevention of Travelers' Diarrhea:

DRUG CANDIDATE IMM-124E FDA granted INDs: 014933, 015675 017066, 029087

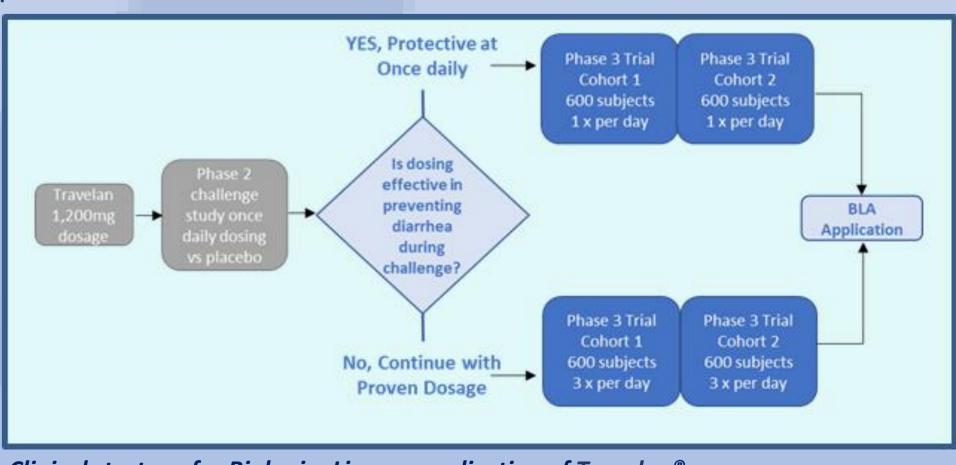


MTEC award granted to perform a controlled human infection model (CHIM) with a dosing schedule better suited to the military to assess the efficacy of Travelan® against moderate-to severe diarrhea following challenge with ETEC strain H10407.



Overview of the IMM-124E clinical study

MTEC-funded clinical study will assist the overall strategy for Biologics License application of IMM-124E in the U.S. for prevention of Travelers' diarrhea



Clinical strategy for Biologics License application of Travelan®